Form No. INC-27

Form language

English Hindi

Conversion of public company into private company or private company into public company and Conversion of Unlimited Liability Company into a Company Limited by shares or guarantee or conversion of guarantee company into a company limited by shares

[Pursuant to section 14 and 18 of the Companies Act, 2013
and Rule 33, Rule 37 and Rule 39 of the Companies (Incorporation) Rules, 2014]

Refer instruction kit for filing the form

*All fields marked in * are mandatory*

Entity's details

1 *Application for

- ◯ Conversion of private company into public company
- ◯ Conversion of public company into private company
- ◯ Conversion of Unlimited Liability Company into a Company Limited by shares
- ◯ Conversion of Unlimited Liability Company into a Company Limited by guarantee
- ◯ Conversion of company limited by guarantee into a company limited by shares

2 *Corporate Identity Number (CIN)

3 (a) *Name of the Company

(b) *Registered office address

(c) *email ID of the company

4 *Reason(s) for conversion

5 Particulars of filing Form MGT-14 with Registrar of Companies (ROC)

(a) *SRN of Form MGT-14

(b) *Date of passing the special resolution (DD/MM/YYYY)

6 Particulars of the order of Central Government

(a) SRN of Form RD-1

(b) Date of passing the order (DD/MM/YYYY)

(c) Date of receiving the order (DD/MM/YYYY)

7 *Name of the company at the time of incorporation (to be displayed in the certificate)

8 (a) Date of publication of notice in English language as per rule 37 of the Companies (Incorporation) Rules, 2014 (DD/MM/YYYY)

(b) Date of publication of notice in vernacular language as per rule 37 of the Companies (Incorporation) Rules, 2014 (DD/MM/YYYY)

9 Particulars of Creditors and Debenture Holders

S. No	Name of the Creditor / Debenture Holder	Type	Address	Amount Due	Remarks (Nature of Debt / Claim / Liability)
(i)	(ii)	(iii)	(iv)	(v)	(vii)

Add row Delete row Download excel Import

Attachments

(a) Copy of Newspaper publication Max 2 MB Choose File Remove Download

(b) *A copy of Statutory Auditors Certificate Max 2 MB Choose File Remove Download

(c) Optional attachment(s), if any Max 2 MB Choose File Remove Download

Declaration

I have been authorised by the board of directors' resolution number* [ ] dated (DD/MM/YYYY) * [ ] to sign and submit this application. I, further declare the following:

☐ *To the best of my knowledge and belief, the information given in this application and its attachments are correct and complete.

☐ *The company has obtained all the mandatory approvals from the concerned authorities, departments and substantial creditors.

***To be digitally signed by** DSC BOX

*Designation
(*Director/Manager/ Company Secretary/CFO/CEO)*

* Director identification number of the director; or DIN or PAN of the manager or CEO or CFO; or Membership number of the company secretary

Declarations under rule 37

☐ I, on behalf of Board of Directors, hereby declare that conversion shall not affect any debts, liabilities, obligations or contracts incurred or entered into by or on behalf of the Company before conversion (except to the extent that the liability of the members shall become limited)

☐ I, on behalf of Board of Directors, hereby declare that we have made full enquiry into the affairs of the Company and, having done so, have formed an opinion that the list of creditors is correct, and that the estimated value as given in the list of the debts or claims payable on a contingency are proper estimates of the values of such debts and claims and that there are no other debts or claims against the company to our knowledge.

☐ I, on behalf of Board of Directors, hereby declare that we have made a full inquiry into the affairs of the company, as a result of which we have formed an opinion that it is capable of meeting its liabilities and will not be rendered insolvent within a period of one year from the date of declaration, through a resolution, passed in a duly convened meeting or by circulation

☐ I, on behalf of Board of Directors, hereby declare that no complaints are pending against the company from the members or investors and no inquiry, inspection or investigation is pending against the company or its Directors or officers

☐ I, on behalf of Board of Directors, hereby declare that notice as required under rule 37(2) of The Companies (Incorporation) Rules, 2014 has been dispatched to all the creditors and debenture holders with proof of dispatch.

To be digitally signed by DSC BOX

Designation *(Director)*

Director identification number of the director.

To be digitally signed by DSC BOX

Designation *(Director)*

Director identification number of the director;

Declaration and Certification by Professional

I* member of* having office at*

who is engaged in the conversion of the company, declare that I have been duly engaged for the purpose of certification of this form. It is hereby also certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that;

(i) The company is eligible for conversion and does not attract any disqualification as specified under rule 8 of the Companies (Incorporation) Rules, 2014, and

(ii) All the requirements of Companies Act, 2013 and the rules made thereunder relating to conversion of the company from unlimited liability to limited liability and matters precedent or incidental thereto have been complied with. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

(iii) I have opened all the attachments to this form and have verified these to be as per requirements, complete and legible;

(iv) It is understood that I shall be liable for action under Section 448 of the Companies Act, 2013 for wrong certification, if any found at any stage.

***To be digitally signed by**

DSC BOX

- ◯ Chartered accountant (in whole-time practice) or
- ◯ Cost accountant (in whole-time practice) or
- ◯ Company secretary (in whole-time practice)

*Whether associate or fellow:

◯ Associate ◯ Fellow

Membership number

Certificate of practice number

Save Submit

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement/ certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	
eForm filing date (DD/MM/YYYY)	

Digital signature of the authorising officer

This eForm is hereby registered	DSC BOX
Date of signing (DD/MM/YYYY)	